



Confidentiality Agreement

Please return to CFA Associate:

Robert Kheir CFA Oakville
Phone 905-845-4340 ext. 236 Fax 905-845-4358

This Agreement is made between the undersigned individually and for the referenced business entity, its associates and affiliates, officers, directors, partners, employees, agents and advisors (Buyer) and Corporate Finance Associates (CFA) for the benefit of CFA and a presently undisclosed prospect (Prospect).

Whereas: Buyer has requested information from CFA and Prospect for purposes of investigating a possible acquisition, merger, financing or joint venture involving all or part of the business interests owned by Prospect, described as one of North America's most advanced injection molders of highly engineered precision elastomer components (2259S).

Now Therefore: In order to induce CFA to identify the Prospect and provide such information, Buyer agrees as follows:

- 1. Buyer will not disclose any information obtained hereunder...
2. WITHOUT THE SPECIFIC PRIOR WRITTEN APPROVAL OF CFA OR PROSPECT, Buyer shall not reveal this information...
3. This Agreement applies to all information received by Buyer from Prospect...
4. All information provided shall be used for the sole purpose of evaluating the acquisition...
5. Buyer will not contact the Prospect's banker, accountant, attorney...
6. CFA makes no representation or warranty, express or implied...
7. The term of this Agreement shall be for two years from the date of execution.

Agreed and accepted this ___ day of _____ 2008, by the undersigned Buyer

Company Name: _____

Address: _____

Phone: _____

Fax: _____

E-mail: _____

Authorized Signing Officer

Signature: _____

Name: _____

Title: _____